

# Focus Mandate Appointing A Third Party Adviser Company

To give investment instructions only



Please complete in **BLOCK CAPITALS** and black ink. If you need help to complete this form, please call us on +44 (0)1624 645000.

To: Nedbank Private Wealth

Account name	
Account number	

I/We authorise the Third Party Adviser Company whose specimen signature(s) appear(s) below:

- i) to give instructions relating to the acquisition, disposal and corporate activity of securities held within the account
- ii) to give instructions relating to cash management on my account(s), including: transfers between my Nedbank Private Wealth accounts, foreign exchange transactions and any transactions that may be required to enable settlement of any security activity described above
- iii) to request valuations, statements and any other information concerning the account
- iv) to act for me/us in respect of dealing in accordance with the published Terms and Conditions thereof.

I/We authorise you, until further written notice from me/us or my/our personal representatives, to honour and comply with all such instructions issued by the Third Party Adviser Company by letter/fax/signed PDF email (delete as appropriate) in respect of the account, provided that such transactions and/or instructions are authenticated by their signature(s). Or if such authentication is not practicable, that you have taken other reasonable steps to establish their identity(ies).

I/We agree that provided you comply with the above instruction, I/we confirm that I/we shall have no claim against you in respect of any liability or loss incurred by me/us, and we shall indemnify you for the full amount of any cost, liability or claim incurred by or made against you, as a result of such compliance.

I/We especially confirm our unconditional agreement that any damage resulting from the adherence to the investment instructions received from the Third Party Adviser Company, or resulting from the use of the postal service, telephone, fax or any other system of transmission or means of transportation, in particular by reason of loss, delay or misunderstandings, mistakes, distortions or duplications, shall be borne by us, except in the case of wilful default or negligence on your part. At our sole discretion and without liability on our part, we may suspend the execution of any transaction until receipt of a written confirmation from us.

I/We agree that this mandate be governed by and constructed in accordance with the laws of the Isle of Man, Jersey or the UK (as applicable) and I/we irrevocably submit to the non-exclusive jurisdiction of the Isle of Man, Jersey or the UK courts (as applicable).

This authorisation and instruction will remain in force until revoked by me/us in writing.

If you disclose your information to a third party, please consider the risks in doing so and the obligations as detailed within the Terms and Conditions.

## Authorised signatories

Name of third party adviser company*	Signature of adviser

\*Please attach a list of authorised signatories and specimen signatures which may be updated periodically, and indicate how many signatures are required.

Relationship to accountholder(s)	
Reason for third party access being granted	

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To be signed in accordance with the original account mandate.

**This document is important. The appointed Third Party Adviser Company will be granted investment control over all cash and other assets held by the accountholder. You should take legal advice before signing it. Do not sign it unless you want to be legally bound.**



	Signature of accountholder 1	Signature of accountholder 2
Signature		
Date (dd/mm/yyyy)		

When you have completed this form, simply post it (original required) to:

Nedbank Private Wealth  
St Mary's Court 20 Hill Street  
Douglas Isle of Man  
British Isles IM1 1EU

or

Nedbank Private Wealth  
31 The Esplanade  
St Helier Jersey  
Channel Islands JE1 1FB

or

Nedbank Private Wealth  
Seventh Floor  
12 Arthur Street  
London EC4R 9AB

Do not write here - Nedbank Private Wealth use only	
NPW reference for account linking purposes:	

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