

Online Wealth Services Application



If you need help to complete this form, please call us on 0800 289 936 (Freephone UK only) or +44 (0)1624 645000. To apply for access to our Online Wealth Services please complete this form in full.

1. About the account

Account name(s)		
Account number(s)		

2. Applicant(s) for Online Wealth Services

	First Accountholder	Second Accountholder
Title(s) e.g. Mr/Mrs/Miss/Ms/Other		
Forename(s)		
Surname(s)		
Email address(es)		
Contact telephone number(s)	+ 	+

* Please note: Access to the Online Wealth Service is subject to the signatory arrangements agreed in your account mandate. Online Wealth Services is only available to joint accountholders where any party can sign and to entity accounts with any one signatory to authorise transactions. If more than one signature is required then Online Wealth Services is not available.

Online Wealth Services can only be provided upon receipt of a valid email address and mobile telephone number (which may be used for online payment authentication).

Please note: For joint accounts each accountholder must include a separate and unique email address.

3. Statements

The online wealth services display all historical transactions, and include a Document Store where you can view and download statements and valuations. Visa debit card PIN numbers are available in the mobile app. Therefore you accept that you will not receive the following items by post:

1. Bank statements and valuations

2. Any credit and foreign exchange advices or deposit confirmations

3. Visa Debit card PIN number(s)

You may download and print a copy of your statements and valuations if you have access to a printer. If you ask us to print and send copies of these documents, we will charge you £5 per sheet.

Please note: If you have a joint account and one accountholder enrolls for Online Wealth Services, then neither of you will receive statements and valuations, or credit and foreign exchange advices or deposit confirmations on your joint account by post.

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4. Accountholder signature(s)

You hereby request us to provide the above applicant(s) with Online Wealth Services access to your Nedbank Private Wealth account. You agree that your signature(s) to this application shall be your acknowledgement that:

- i) you have read a copy of the relevant Nedbank Private Wealth Focus Terms and Conditions (nedbankprivatewealth.com/termsandconditions) and agree to be bound by them;
- ii) you have read a copy of the Online Wealth Services Terms and Conditions found on our website nedbankprivatewealth.com/owstermsandconditions and agree to be bound by them;
- iii) you have read the Privacy Policy and Legal Notices pages, links for which are found at the bottom of our home page at nedbankprivatewealth.com/privacy-policy, and agree to be bound by their contents;
- iv) you have been advised not to write down or disclose your security details to anyone. If you suspect that anyone else may know your security details, you will contact us immediately; and
- v) you agree to notify us of any changes to your email address or mobile telephone numbers.

Please note: You should check your account(s) online or on your mobile device monthly and let us know us immediately if you find any discrepancies.

	First Accountholder	First Accountholder
Signature		
Date (dd/mm/yyyy)		

Please note, this form must be signed in accordance with your account mandate. Each applicant for Online Wealth Services must sign this form.

If we have asked you to complete this form electronically, by completing and signing this form electronically, you agree that the signature(s) will be the electronic representation of your signature(s) for all purposes, in the same way as a pen-and-paper signature. There is no need to print and return the original form if we have asked you to sign electronically. If you would like to contact us by post, our office addresses are:

Isle of Man

Nedbank Private Wealth
St Mary's Court 20 Hill Street
Douglas Isle of Man
British Isles IM1 1EU

or

London

Nedbank Private Wealth
31 The Esplanade
St Helier Jersey
Channel Islands JE1 1FB

or

Jersey

Nedbank Private Wealth
Seventh Floor
12 Arthur Street
London EC4R 9AB

Nedbank Private Wealth is a registered trade name of Nedbank Private Wealth Limited.

Nedbank Private Wealth Limited is licensed and regulated by the Isle of Man Financial Services Authority. Registered office: St Mary's Court 20 Hill Street Douglas Isle of Man.

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