

Intermediary Professional Online Banking Services



Authority to disclose to a third party service provider

Please complete in block capitals and black ink. If you need help to complete this form, call us on 0800 289 936 (Freephone UK only) or +44 (0)1624 645000.

If your intermediary wishes to apply for online banking access to view your account, please complete this section.

If you do disclose your information to a third party, please consider the risks in doing so and the obligations as detailed within the Terms and Conditions.

When more than one person requires online banking, each person must complete a separate online banking application form.

If access is required to more than one account, please detail all account numbers in section 1.

Please contact us if you require additional form.

1. About the account(s)

Account name(s)	
Account number(s)	

2. Applicant for online banking

This section is to be completed by the intermediary.

Title (eg Mr/Mrs/Miss/Ms/Other)	
Forename(s)	
Surname	
Company name	
Email address	
Relationship to accountholder	

Online banking can only be provided upon receipt of a valid email address. Please ensure that you have provided this above.

Upon receipt of your completed application form, an email will be sent to the email address provided above, confirming the username and providing instructions on how to access the online banking site.

3. Security information

The following information should be supplied by the applicant and is required to ensure that only the above applicant can access your account(s).

For added security and to help us to identify you, please provide a password. Please write in print and block capitals, and keep to one word.

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4. Statements

You accept that your intermediary will not receive:

1. Any duplicate credit and foreign exchange advices or deposit confirmations; or
2. Duplicate bank statements, Visa statements or contract notes.

The online banking service displays all historical transactions, therefore your intermediary may print off a copy of statements, if they have access to a printer. Printed copies of any of the above documents and historical statements are available from us upon request, at the cost of £5 per sheet.

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5. Accountholder signature(s)

You hereby request us to provide the above applicant with online banking access to your Nedbank Private Wealth account(s). You agree that your signature(s) to this application shall be your acknowledgement that:

- i) you have received a copy of the relevant Nedbank Private Wealth Focus Terms and Conditions and agree to be bound by them;
- ii) you have read the legal notices page on the website www.nedbankprivatewealth.com and agree to be bound by its contents;
- iii) you have been advised not to write down or disclose your security details to anyone. If you suspect that anyone else may know your security details, you will contact us immediately; and
- iv) you agree to notify us of any changes to your email address.

Please note: you are advised to check the account(s) online monthly and inform us immediately if any discrepancies are found.

	Signature of accountholder 1	Signature of accountholder 2
Signature		
Date (dd/mm/yyyy)		

(Please note, all signatories to the account must sign this form in accordance with the account mandate)

When you have completed this form, simply post it (original required) to:

Nedbank Private Wealth
St Mary's Court 20 Hill Street
Douglas Isle of Man
British Isles IM1 1EU

or
Nedbank Private Wealth
31 The Esplanade
St Helier Jersey
Channel Islands JE1 1FB

or
Nedbank Private Wealth
Seventh Floor
12 Arthur Street
London EC4R 9AB

Nedbank Private Wealth is a registered trade name of Nedbank Private Wealth Limited.

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